

LIFE INSURANCE REFERRAL FORM

MEMBER / CLAIMANT DETAILS

Name:	Claim Number:
Address:	
D.O.B:	Date of Claim:
Nature of Injury:	Telephone:
Mobile:	Email:

EMPLOYMENT (if job attached)

Employer:	Worksite Location:		
Address:			
Supervisor / RTW Coordinator:	Email:		
Phone:	Fax:		
Employment Status:	At Work []	Off work []	Terminated []

INSURER CONTACT DETAILS

Insurer:	Rehab Consultant:
Phone:	Email:
Case Manager:	
Claim Accepted: Yes / No	Other Claims: Yes / No

TREATING MEDICAL PRACTITIONER

Name:	Telephone:
Address:	
Email:	Fax:

TREATING ALLIED HEALTH PROFESSIONAL

Name:	Telephone:
Address:	
Email:	Fax:

REFERRAL

- | | | |
|---|--|---|
| <input type="checkbox"/> Initial Needs Assessment | <input type="checkbox"/> Vocational Assessment | <input type="checkbox"/> Initial Work Conditioning Assessment |
| <input type="checkbox"/> Workplace Assessment | <input type="checkbox"/> Job Task Analysis | <input type="checkbox"/> Redeployment / Job Seeking |
| <input type="checkbox"/> Initial Psychological Assessment | <input type="checkbox"/> Transferable Skills Analysis | <input type="checkbox"/> Ergonomic Assessment |
| <input type="checkbox"/> ADL Assessment | <input type="checkbox"/> Vocational Counselling | <input type="checkbox"/> Work Trial Hosting |
| <input type="checkbox"/> Medical Case Conference | <input type="checkbox"/> Desktop Employability Assessment | <input type="checkbox"/> Labour Market Review |
| <input type="checkbox"/> Functional Assessment | <input type="checkbox"/> Face to Face Employability Assessment | <input type="checkbox"/> RTW Assistance |
| <input type="checkbox"/> Other (Please specify) | | |

APPROVAL OF COSTS

Hours Pre-Approved: Hours -	Or Amount (GST Inclusive):
Report Required: Yes / No	
Approval Signature and Date:	